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Patrick J. Nash, Jr., P.C. (admitted *pro hac vice*) Ross M. Kwasteniet, P.C. (admitted *pro hac vice*)

Christopher S. Koenig

Dan Latona (admitted pro hac vice)

KIRKLAND & ELLIS LLP

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300 North LaSalle Street Chicago, Illinois 60654

Telephone: (312) 862-2000 Facsimile: (312) 862-2200

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re:	Chapter 11
CELSIUS NETWORK LLC, et al., ¹	Case No. 22-10964 (MG)
Debtors.	(Jointly Administered)

NOTICE OF FILING OF
UNREDACTED VERSION OF THE
FIRST SUPPLEMENTAL DECLARATION
OF MARC PUNTUS IN SUPPORT OF DEBTORS'
APPLICATION FOR ENTRY OF AN ORDER (I) AUTHORIZING
THE EMPLOYMENT AND RETENTION OF CENTERVIEW PARTNERS
LLC AS INVESTMENT BANKER FOR THE DEBTORS EFFECTIVE AS OF
JULY 13, 2022, (II) APPROVING THE TERMS OF THE CENTERVIEW
AGREEMENT, (III) WAIVING CERTAIN REPORTING REQUIREMENTS
PURSUANT TO LOCAL RULE 2016-2, AND (IV) GRANTING RELATED RELIEF

PLEASE TAKE NOTICE that on September 12, 2022, the above-captioned debtors and debtors in possession (collectively, the "Debtors") filed a redacted version of the *First Supplemental Declaration of Marc Puntus in Support of Debtors' Application for Entry of an*

The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Celsius Network LLC (2148); Celsius KeyFi LLC (4414); Celsius Lending LLC (8417); Celsius Mining LLC (1387); Celsius Network Inc. (1219); Celsius Network Limited (8554); Celsius Networks Lending LLC (3390); and Celsius US Holding LLC (7956). The location of Debtor Celsius Network LLC's principal place of business and the Debtors' service address in these chapter 11 cases is 121 River Street, PH05, Hoboken, New Jersey 07030.

Order (I) Authorizing the Employment and Retention of Centerview Partners LLC as Investment Banker for the Debtors Effective as of July 13, 2022, (II) Approving the Terms of the Centerview Agreement, (III) Waiving Certain Reporting Requirements Pursuant to Local Rule 2016-2, and (IV) Granting Related Relief [Docket No. 784] (the "Declaration") in accordance with the Order (I) Authorizing the Debtors to Prepare a Consolidated List of Creditors in Lieu of Submitting a Separate Mailing Matrix for Each Debtor, (II) Authorizing the Debtors to File a Consolidated List of the Debtors' Fifty Largest Unsecured Creditors, (III) Authorizing the Debtors to Redact Certain Personally Identifiable Information, (IV) Approving the Form and Manner of Notifying Creditors Of Commencement Of these Chapter 11 Cases, and (V) Granting Related Relief [Docket No. 55] and the Debtors' Ex Parte Motion Pursuant to Section 107 of the Bankruptcy Code Seeking Entry of an Order (I) Authorizing the Debtors to Redact Certain Personally Identifiable Information from the Creditor Matrix, Schedules and Statements and Related Documents and (II) Granting Related Relief [Docket No. 344] (the "Sealing Motion"), which was pending at the time the Declaration was filed. Contemporaneously therewith, an unredacted version of the Declaration was provided to the United States Bankruptcy Court for the Southern District of New York (the "Court"), counsel to the official committee of unsecured creditors, and the United States Trustee for the Southern District of New York.

PLEASE TAKE FURTHER NOTICE that on September 16, 2022, the Court entered the Order (I) Authorizing the Employment and Retention of Centerview Partners LLC as Investment Banker for the Debtors Effective as of July 13, 2022, (II) Approving the Terms of the Centerview Agreement, (III) Waiving Certain Reporting Requirements Pursuant to Local Rule 2016-2, and (IV) Granting Related Relief [Docket No. 846] (the "Order").

PLEASE TAKE FURTHER NOTICE that, pursuant to the Order, the Debtors agreed that, "[t]o the extent that the Court does not grant certain of the relief requested in the [Sealing Motion] or other motion seeking to authorize the sealing of information, the Debtors shall file, as soon as reasonably practicable thereafter, unredacted versions of any declaration or other supplemental disclosure to the extent necessary to comply with such rulings by the Court." *See* Order at ¶ 15.

PLEASE TAKE FURTHER NOTICE that on September 28, 2022, the Court entered the Memorandum Opinion and Order on the Debtors' Sealing Motion [Docket No. 910] (the "Opinion and Order"), which directed all of the Debtors' professionals that filed retention applications to file unredacted retention applications within fourteen days after the entry of the Opinion and Order. See Opinion and Order at § IV.

PLEASE TAKE FURTHER NOTICE that, in accordance with the Opinion and Order, the Debtors hereby file an unredacted version of the Declaration, attached hereto as **Exhibit A** (the "Unredacted Declaration").

PLEASE TAKE FURTHER NOTICE that copies of the Unredacted Declaration and other pleadings filed in the above-captioned chapter 11 cases may be obtained free of charge by visiting the website of Stretto at http://www.cases.stretto.com/celsius. You may also obtain copies of any pleadings by visiting the Court's website at http://www.nysb.uscourts.gov in accordance with the procedures and fees set forth therein.

[Remainder of page left intentionally blank]

New York, New York Dated: October 11, 2022 /s/ Joshua A. Sussberg

KIRKLAND & ELLIS LLP KIRKLAND & ELLIS INTERNATIONAL LLP

Joshua A. Sussberg, P.C. 601 Lexington Avenue New York, New York 10022

Telephone: (212) 446-4800 Facsimile: (212) 446-4900

Email: jsussberg@kirkland.com

- and -

Patrick J. Nash, Jr., P.C. (admitted *pro hac vice*) Ross M. Kwasteniet, P.C. (admitted *pro hac vice*) Christopher S. Koenig Dan Latona (admitted *pro hac vice*) 300 North LaSalle Street Chicago, Illinois 60654

Telephone: (312) 862-2000 Facsimile: (312) 862-2200

Email: patrick.nash@kirkland.com

ross.kwasteniet@kirkland.com chris.koenig@kirkland.com dan.latona@kirkland.com

Counsel to the Debtors and Debtors in Possession

Exhibit A

Unredacted Declaration

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

)	
In re:)	Chapter 11
)	
CELSIUS NETWORK LLC, et al., 1)	Case No. 22-10964 (MG)
)	
	Debtors.)	(Jointly Administered)
)	

FIRST SUPPLEMENTAL
DECLARATION OF MARC PUNTUS
IN SUPPORT OF DEBTORS' APPLICATION
FOR ENTRY OF AN ORDER (I) AUTHORIZING THE
EMPLOYMENT AND RETENTION OF CENTERVIEW PARTNERS LLC
AS INVESTMENT BANKER FOR THE DEBTORS EFFECTIVE AS OF
JULY 13, 2022, (II) APPROVING THE TERMS OF THE CENTERVIEW
AGREEMENT, (III) WAIVING CERTAIN REPORTING REQUIREMENTS
PURSUANT TO LOCAL RULE 2016-2, AND (IV) GRANTING RELATED RELIEF

- I, Marc Puntus, declare, pursuant to 28 U.S.C. § 1746, under penalty of perjury that:
- 1. I am a Partner in and Co-Head of the Debt Advisory and Restructuring Practice of Centerview Partners LLC ("<u>Centerview</u>").² I am authorized to submit this first supplemental declaration (the "<u>First Supplemental Declaration</u>") on behalf of Centerview.
- 2. On August 4, 2022, the Debtors filed the Debtors' Application for Entry of an Order (I) Authorizing the Employment and Retention of Centerview Partners LLC as Investment Banker for the Debtors Effective as of July 13, 2022 (II) Approving the Terms of the Centerview Agreement, (III) Waiving Certain Reporting Requirements Pursuant to Local Rule 2016-2, and

The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Celsius Network LLC (2148); Celsius KeyFi LLC (4414); Celsius Lending LLC (8417); Celsius Mining LLC (1387); Celsius Network Inc. (1219); Celsius Network Limited (8554); Celsius Networks Lending LLC (3390); and Celsius US Holding LLC (7956). The location of Debtor Celsius Network LLC's principal place of business and the Debtors' service address in these chapter 11 cases is 121 River Street, PH05, Hoboken, New Jersey 07030.

² Capitalized terms used but otherwise not defined herein shall have the meanings ascribed to them in the Application or the Engagement Letter, as applicable.

- (IV) Granting Related Relief [Docket No. 362] (the "Application"). This First Supplemental Declaration is being submitted following discussions with the U.S. Trustee and to supplement my initial declaration (the "Initial Declaration") in support of the Application in these chapter 11 cases.
- 3. The facts set forth in this First Supplemental Declaration are based upon my personal knowledge, upon information and belief, or upon client matter records kept in the ordinary course of business that were reviewed either by me or by employees of Centerview under my supervision and direction. If called and sworn as a witness, I could and would testify competently to the facts set forth herein.
- 4. Since the Application was filed, Centerview has continued to review its connections to parties in interest in these chapter 11 cases.
- 5. In paragraph 21 of the Initial Declaration, I disclosed that Centerview has in the past represented WestCap Management LLC, a vendor of the Debtors and a Potential Party-in-Interest in connection with a matter unrelated to these chapter 11 cases. Centerview does not have a client relationship with WestCap Celsius Co-Invest 2021, LLC, WestCap Group, WestCap SOF Celsius 2021 Aggregator, LP, nor WestCap SOF II IEQ 2021 Co-Invest, LP (collectively, the "WestCap Entities"). The WestCap Entities are listed on Schedule 2 because they are affiliates of WestCap Management LLC.
- 6. Entities affiliated with the Debtors, including GK8 Ltd. (Israel), GK8 UK Limited, and GK8 USA LLC, were identified on **Schedule 2** solely because they are affiliates of the Debtors. Centerview has no relationship with these entities outside of its current engagement.

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- 7. CMS Holdings LLC and Kronos Holdings Ltd. were identified on <u>Schedule 2</u> out of an abundance of caution due to the similarity of each entity's name to entities with which Centerview has a past client relationship. Centerview does not have any active engagement with either of these entities and has not received any fees from such clients.
- 8. No Party in Interest identified on <u>Schedule 2</u> accounted for more than one percent of Centerview's aggregate revenue in the prior three years.

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Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge.

Dated: September 12, 2022

Respectfully submitted,

/s/ Marc Puntus

Marc Puntus Partner

Centerview Partners LLC

Schedule 1

Potential Parties-in-Interest

SCHEDULE 1

List of Schedules

<u>Schedule</u>	Category
1(a)	Current and Recent Former Entities Affiliated with the Debtors
1(b)	Directors/Officers
1(c)	Equity Holders
1(d)	Bankruptcy Professionals
1(e)	Institutional Customers
1(f)	Insurance
1(g)	Landlords
1(h)	Legal Matters and Litigants
1(i)	Non-Bankruptcy Advisors and Ordinary Course Professionals
1(j)	Retail Customers
1(k)	Top 50 Unsecured Creditors
1(1)	Taxing Authority/Governmental/Regulatory Agencies
1(m)	Utilities
1(n)	Vendors
1(o)	U.S. Trustee Personnel, Judges, and Court contacts for the Southern District of New
	York

SCHEDULE 1(a)

Current and Recent Former Entities Affiliated with the Debtors

Celsius (AUS) Pty Ltd. (Australia)

Celsius EU UAB (Lithuania)

Celsius KeyFi LLC

Celsius Lending LLC

Celsius Management Corp.

Celsius Mining IL Ltd.

Celsius Mining LLC

Celsius Network Europe d.o.o. Beograd (Serbia)

Celsius Network (Gibraltar) Ltd.

Celsius Network IL Ltd. – Bulgaria Branch

Celsius Network IL Ltd. (Israel)

Celsius Network Inc.

Celsius Network LLC

Celsius Network Ltd. (UK)

Celsius Networks Lending LLC

Celsius Operations LLC

Celsius Services CY Ltd. (Cyprus)

Celsius US Holding LLC

Celsius US LLC (Formerly Celsius Money)

GK8 Ltd (Israel)

GK8 UK Ltd.

GK8 USA LLC

KN Media Manager LLC

SCHEDULE 1(b)

Directors/Officers

Ayalor, Amir Barse, David Bentov, Tal Blonstein, Oren Bodnar, Guillermo Bolger, Rod Carr, Alan Jeffrey Cohen-Pavin, Roni Denizkurdu, Aslihan Deutsch, Ron Dubel, John Stephen Goldstein, Nuke Kleiderman, Shiran Leon, S. Daniel Mashinsky, Alex Nadkarni, Tushar Nathan, Gilbert Ramos, Trunshedda W. Sunada-Wong, Rodney

Tosi, Laurence Anthony

SCHEDULE 1(c)

Equity Holders

Advanced Technology Fund XXI LLC

Altshuler Shaham Trusts Ltd.

Andersen Invest Luxembourg SA SPF

Artus Capital GmbH & Co. KGaA

Barrett, Craig

Barse, David

BNK to the Future

Bui, Dung

BullPerks (BVI) Corp.

Caceres, Juan Cruz

Caisse de dépôt et placement du Québec

Carter, William Douglas

CDP Investissements Inc.

Connolly, Thomas

Craig Barrett Andersen Invest Luxembourg SA SPF

European Media Finance Ltd.

Fabric Ventures Group SARL

Gialamas, John

Gumi Cryptos Capital LLC

Heliad Equity Partners GmbH & Co. KGaA

Hoffman, David

Intership Ltd.

Isaias, Estefano

JR Investment Trust

Jubayli, Jad

Kazi, Ylan

Kordomenos, James

Lamesh, Lior

Mauldin, Alan L.

Mauldin, Michelle E.

Mowry, Michael

Pistey, Robert

Remen, Yaron

Shamai, Shahar

Tether International Ltd.

tokentus Investment AG

Tran, Anhminh

Treutler, Johannes

Walsh, Sandra Knuth

WestCap Celsius Co-Invest 2021 LLC

WestCap Group

WestCap SOF Celsius 2021 Aggregator LP

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WestCap SOF II IEQ 2021 Co-Invest LP

SCHEDULE 1(d)

Bankruptcy Professionals

Akin Gump Strauss Hauer & Feld LLP Alvarez & Marsal Holdings LLC Centerview Partners LLC Deloitte & Touche LLP Ernst & Young Latham & Watkins LLP Stretto White & Case LLP

SCHEDULE 1(e)

Institutional Customers

168 Trading Ltd.

Akuna Digital Assets LLC Alameda Research Ltd.

Amber - Maple

Amber Technologies Ltd. Anchorage Hold LLC

Anchorage Lending CA LLC Antalpha Technologies Ltd. AP Capital Absolute Return Fund AP Capital Investment Ltd.

Auros Tech Ltd. B2C2 Ltd.

Babel Holding Ltd.

B-Brick Inc.

BCB Prime Services Ltd.

BCRS2 LLC Belleway Ltd. BK Coin Capital LP

Blockchain Access UK Ltd.

Blue Fire Capital Europe Cooperatief UA

CEX IO Ltd.

CMS Holdings LLC Coinbase Credit Core Scientific Inc. Cumberland DRW LLC Dexterity Capital LLC

Digital Asset Funds Management Pty. Ltd. Digital Treasures Management Pte. Ltd.

Diversified Alpha SP

Druk Holding & Investments Ltd. Dunamis Trading (Bahamas) Ltd.

Dunamis Trading III Ltd

DV Chain LLC

Enigma Securities Ltd. Equities First Holdings LLC

FalconX Ltd.

Fasanara Investments Master Fund

Flow Traders BV Folkvang SRL

Fractal

Future Technology Investment Ltd.

Galaxy

Galaxy Digital LP Gemini Trust Co. LLC Genesis Global Capital LLC

Grapefruit Trading LLC

GSR Markets Ltd.

Harrison Opportunity III Inc.

HAS Futures LLC Hehmeyer LLC Hehmeyer Trading

Hehmeyer Trading AG Hirokado, Kohji Hodlnaut Pte. Ltd.

HRTJ Ltd. Intership Ltd.

Iterative OTC LLC
JKL Digital Capital Ltd.
JSCT Hong Kong Ltd.
JST Systems LLC
Jump Trading LLC

Keyrock SA

Komaransky, Mike Kronos Holdings Ltd.

LedgerPrime Digital Asset Opportunities

Master Fund LP

Liquibit USD Market Neutral Arbitrage

Fund

Liquidity Technologies Ltd.

LUOJI2017 Ltd. Marquette Digital

Matrix Port Technologies Ltd.

Memetic Capital LP Menai Markets Ltd.

Mountain Cloud Global Ltd.

Nascent GP Inc. Nascent LP

New World Holdings SA

Nickel Digital Asset Fund SPC Digital Asset

Arbitrage SPC Institutional

Nickel Digital Asset Master Fund SPC -

Digital Factors Fund SP

Niederhoffer, Roy NYDIG Funding LLC Oiltrading.com Pte. Ltd. Onchain Custodian Pte. Ltd.

Optimal Alpha Master Fund Ltd.

OSL SG Pte. Ltd.

Outremont Alpha Master Fund LP

Parallel Capital Management Ltd.

Pharos Fund BTC SP

Pharos Fund Eth SP

Pharos Fund SP

Pharos Fund SPC

Pharos USD Fund SP

Plutus21 Crypto Fund I LP

Point95 Global

Power Block Coin LLC

Prime Trust

Profluent Trading Inc.

Profluent Trading UK Ltd.

QCP Capital Pte Ltd.

Radkl LLC

Red River Digital Trading LLC

Reliz Ltd.

S&P Solutions Inc.

Scrypt Asset Management AG

SEBA Bank AG

Siafu Capital

Simplex

Symbolic Capital Partners Ltd.

Tagomi Trading LLC

TDX SG Pte. Ltd.

Tether International Ltd.

Three Arrows Capital Ltd.

Tower BC Ltd.

Tower Research Capital

Transfero Brasil Pagamentos SA

Trigon Trading Pty. Ltd.

TrueFi

Trustoken Inc.

Ultimate Coin

Vexil Capital Ltd.

Waterloo Maple Inc.

Weave Markets LP

Wincent Investment Fund PCC Ltd.

Wintermute - Maple

Wintermute Trading Ltd.

Wyre Payments Inc.

ZeroCap Ltd.

SCHEDULE 1(f)

Insurance

AmTrust Underwriters Inc.

ANV Insurance

Associated Industries Insurance Co. Inc.

Atlantic Insurance

Ayalon Insurance Co.

Crum & Forster Specialty Insurance Co.

Falvey Insurance Group

Hudson Insurance Group

Indian Harbor Insurance Co.

Lloyd's of London

Markel Insurance

Marsh

Migdal Insurance Co.

Relm Insurance Ltd.

Republic Vanguard Insurance Co.

Sentinel Insurance Co.

StarStone Insurance

United States Fire Insurance Co.

Zurich Insurance Group AG

SCHEDULE 1(g)

Landlords

Algo Adtech Ltd.
Desks & More
Industrious LLC
New Spanish Ridge LLC
Regus
SJP Properties

SCHEDULE 1(h)

Legal Matters & Litigants

BitBoy Crypto
Bofur Capital
MS SD IRA LLC
Pharos Fund
Symbolic Capital Partners Ltd.
Vexil Capital Ltd.

SCHEDULE 1(i)

Non-Bankruptcy Advisors and Ordinary Course Professionals

A. Georgiou & Co. LLC
Advokatu Kontora Sorainen IR Partneriai
Buckley LLP
CMS Cameron McKenna Nabarro Olswang LLP
Cryptos Capital
Finnegan Henderson Farabow Garrett & Dunner LLP
Holley Nethercote Pty. Ltd.
Jackson Lewis PC
Matsumura, Miko
McCarthy Tetrault LLP
Taylor Wessing LLP
Uría Menéndez Abogados SLP
Wilson Sonsini Goodrich & Rosati PC

SCHEDULE 1(j)

Retail Customers

Abeliuk, Eduardo Christiansen, Robert Nathan

Abuvala, Ravi Ryan Chu, Cindy

Adams, Darryl Thomas Chulamorkodt, Natakom Al Khoori, Mohamed Yousif Ahmed H. Chung, Ting Kong Terence

Alexander, Alena
Cipolloni, Mark J.
Ali, Khaleef
Coffey, Matthew
Ali, Yanush
Cohen Pavon, Roni
AltCoinTrader Pty Ltd
Coinmerce BV

AltCoinTrader Pty Ltd. Coinmerce BV
Amm, Andreas Collins, Nic

Andari Co. Ltd. Conklin, Jennifer Walter

Ankeney, John Charles

Ashizaki, Yuki

Crypto10 SP

Backhausen, Martin

Baer, Matthew David

Covario AG

Crypto10 SP

Custódio, João

Damp, Steven Charles

Baer, Matthew David Damp, Steven Charles
Baker, Dominic John Danz, James William

Baslaib, Mohamed Ali Mohamed Naser Davis, Otis

Bauman, Simon

Deferred 1031 Exchange LLC

Bennett, Danyal

Dekker, Carlos C.

Berg, Henry Guyer

Delargy, Colin C.

Berrada, Amin

Demirtas, Ali

Demirtas, Ali

BJ Investment Holdings LLC

BNK to the Future

DGL Investments LLC

Dhiraj, Mandeep

Boroff, Dustin Charles

Boskovski, Nikola

DiFiore ASA Irrevocable GST Trust

Dixon, James

Dixon, James

Braibant, Olivier Dixon, Simon Bressler, David Jason Donofrio, John

Brian T. Slater Revocable Living Trust

Downs, Bradley James

Bright, Nicolas John

Druk Project Fund

Broad Reach Consulting LLC

Duprex, Jeffrey Paul

Brooks, Gary
Bru Textiles NV
Eller, Phillip Brian
Burkgren, Eric Alan
CAEN Group LLC, The
Campos, John Jr.
Ecko, Marc
Eller, Phillip Brian
Ellington, Brian
Elshafei, Ashraf
Eng Chuan, Liew

Carolyn Vincent Superannuation Fund Eriks, Dennis
Carter, Luke Armstrong Farr, Nicholas

Champigny, Edward William Feintisch, Adam Michael

Chang, Rickie

Chiu, James Lee

Chiu, Yee Lai

Choi, Linda Yi

Fertik, Michael Benjamin Selkowe

Fite, Jacob Benjamin

Fletcher, Brett

Floatzen Doo

Choi, Luke Kyung Goo Garner, Phillip Wayne Jr.

Gaston, Paul Gatt, Raymond

Gilmer, George Hudson

Goh, Jian Kai Gray, Jill Marie GuljaÅ_i, JanoÅ_i

H Trussell Investments Pty. Ltd.

Halikias, Thomas T. Hamilton, Nathan Harrell, Ashley Anne Hartley, James Hennuyer, Fabien Herring, Stephen Ashley

Hewes, Joshua Hibbert, Adrian Ho, Quoc Tri Hoermann, Stefan Holt, Jonathon James HOME 007 LLC Hughes, Gary Hughes, Stephen

Humphreys, Steven C. Hunt, Bryan J. ICB Solutions InfoObjects Inc.

Invictus Capital Financial Technologies SPC

Isaias, Estefano Emilio

Jahizi, Oliver
Jensen, Joseph
Jonas, Leah Nicole
Joseph, Sebastian
Juiris, Peter Casimir
Kalynovskyi, Dmytro
Kap, Ethan Garet
Keiser, Marc Vito
Kelly, James Patrick
Kevin Batteh Trust, The

Kim, Sungyoun

King, Christopher Scott

Koala 1 LLC Kohji, Hirokado

Kordomenos, James Nick

Koyama, Osamu Ku, Yuehsu Labenek, Andrew Lamplough, Howard Langslet, Robert Lehrfeld, Joseph S.

Lewis Davies, Ryan Wynn

Lewis, Howard Liao, Guoping Lim, Jane

Liu, Nanxi Nanqian Luo, Edward Lylloff, Sander

Mahoney, Justin Michael

Manea, Mircea Manzke, Holger Marchioni, John P. Market, Sheeld

Martin, Patrick Victor Josef

Mastropieri, Bengi Matsumura, Fumihiko Matthews, Andrew Mattina, Christopher W. McCarty, John Edward McClintock, Michael McGarry, Brian Thomas McIntyre, Deverick McKeon, Brian Joseph McMullen, Brian McNeil, James W. Meehan, Kristine M.

Mercola, Joseph Michael Messall, Patrick MHT Super Pty. Ltd. Miller, Samuel Garfield, Jr.

Mellein, John Gabriel

Mohan, Arun Moon, Wang Sik Moser, Christopher M. Mowry, Michael Shane MSL Family Trust, The

Munro, Ian

Murphy, Thomas Patrick, Jr.

Musumeci, Antonio

Narayanan, Swathi Lakshmi Tirupattur

Neiman, Gary Neste, Bradley Nguyen, Phuc Padalytsya, Daryna Pae, Mitchell Chon Pagnanelli, Victor Carl Palm, Travis John Papadakis, Georgios Paris Castle IV LLC

Park, Seong

Patel, Shilla Natvarbhai Patil, Abhitabh Aneel Perry, Brett Alan Peterson, Stephen Paul Pham, Khai Trinh

Phonamenon Management Group LLC

Pierce, James Pierson, Justin T. Piura, Luis

Plutus21 Blockchain Opportunities II SP

Plutus21 Blockchain Yield I SP

Pomeranz, Alex Aaron

Potts, Shaun Pronker, Anna Pundisto, Lalana Pusnei, Alexandru Quinlan, Thomas Radeckas, Domantas

Raj, Rafael

Reitz, Spencer Mcdowell RHMP Properties Inc.

Ritter, David Ritter, Linda J. Ritter, Paul

Robert, Joseph Murdoch Robinson, Andrew Douglas

Salera, Manuel Schroeder, Jesse Sese LLC

Shar, Stephen Phillip Sidibe, Aissata Singh, Balbahadur Slater, Glen Brian Sleeping1 LLC Smith, David Silva Smith, Nelson Courtney

Sondhi, Tarun

Souders, Jack Trayes Stapleton, Paul

Steinborn, Steven Harold Stevens, Daron Robert Stewart, Russell Garth Stringer, Douglas Ross

Strobilus LLC Sun, Sigi

Sutton, Sebastian Swyftx Pty. Ltd. Sypniewski, Christian

Tan, Richard Tan, Yan Tap Root LP

Thayer, Craig William

Thomas DiFiore Childrens GST Investment

Irrevocable Trust Tincher, Steven Jess Tobias, Scott Jeffrey Tran, Anhminh Le Trebtow, Jens

Tremann, Christopher Ernest

Tuganov, Ignat
Tychalski, George
Tyler, Craig Edward
Ubuntu Love Pty. Ltd.
Valkenberg, Renaud
Van, Loc Truyen
Vendrow, Vlad
Villinger, Christopher
Vincent, Carolyn Margaret

Vivas, Rafael

Wagner, Thomas Nichols

Walcott, Robert Walkey, Thomas Wang, Yidi Wexler, Kevin Jay

Wexler, Kevin Jay White, David

Wierman, Duncan Craig Wilcox, Waylon J. Williams, Charles W. Williams, Robert, II Williamson, Hiram Wiseman, Timothy Wolf, Cody Lee

Wolstenholme, MacGregor

Woodward, Laurie Wright, Christopher

Wu, Xinhan Yao, Mark Yates-Walker, Josh Oisin Yeung, Tak H. Yoon, Andrew Young, John Martin Yu, Byung Deok Zhang, Xi Zhong, Jimmy Ziglu Ltd. Zipmex Asia Pte. Ltd. Zwick, Matthew James

SCHEDULE 1(k)

Top 50 Unsecured Creditors

Alameda Research Ltd. AltCoinTrader Pty. Ltd.

B2C2 Ltd.

Baker, Dominic John CAEN Group LLC, The

Chang, Rickie Covario AG

Crypto10 SP - Segregated Portfolio of Invictus Capital Financial Technologies

SPC

Danz, James William

Deferred 1031 Exchange LLC

Dekker, Carlos C. Dentzel, Zaryn

DiFiore, Thomas Albert

Dixon, Simon

Downs, Bradley James

Farr, Nicholas

Feintisch, Adam Michael Fite, Jacob Benjamin ICB Solutions

Invictus Capital Financial Technologies SPC

Jeffries, David Kibler-Melby, Cort Kieser, Gregory Allen Kohji, Hirokado Lylloff, Sander McClintock, Michael McMullen, Brian

Murphy, Thomas Patrick, Jr.

Park, Seong Perry, Brett Alan Peterson, Stephen Paul Pharos Fund SP

Pharos USD Fund SP

Raj, Rafael

Saenz, Jesus Armando Singh, Balbahadur Stewart, Russell Garth

Strobilus LLC Taiaroa, Keri David

Tan, Richard
Tan, Yan
Trussell, Mark
Tychalski, George
Van, Loc Truyen
Villinger, Christopher
Vincent, Carolyn Margaret

Wexler, Kevin Jay Wilcox, Waylon J.

Wolstenholme, MacGregor

Wright, Christopher Yates-Walker, Josh Oisin

Yoon, Andrew Ziglu Ltd

SCHEDULE 1(1)

Taxing Authority/Governmental/Regulatory Agencies

Alabama, State of, Securities Commission
Kentucky, Commonwealth of, Department of Financial Institutions
New Jersey, State of, Bureau of Securities
Texas, State of, Securities Board
United States, Government of the, Department of Justice
United States, Government of the, Securities & Exchange Commission
Washington, State of, Division of Securities

SCHEDULE 1(m)

Utilities

AT&T Inc.

Comcast Corp.

Cox Business Services LLC

EE Ltd.

Giffgaff Ltd.

Google Fiber Inc.

Hypercore Networks Inc.

Lightpath Fiber Enterprise Business Unit of Altice USA Inc.

Lumen Technologies Inc.

RingCentral Inc.

Spectrum Enterprises Inc.

Verizon Wireless Telecom Inc.

SCHEDULE 1(n)

Vendors

1-800 Flowers.com Inc. 1-800-GOT-JUNK? LLC 192 Business Experian 192 Business Ltd. 221B Partners

3 Verulam Buildings Barristers

4imprint Group plc

9Beach Latin American Restaurant LLC

A. Georgiou & Co. LLC

A1 Express Ltd. A23 Boutique Hotel

A24 Ltd. A2E Abacus

Abacus Labs Inc.
ABF Freight System Inc.
Accretive Capital LLC
Acrion Group Inc.
Ada Support Inc.
Adobe Inc.

ADTRAV Corp.
Agile Freaks SRL-D
AgileEngine LLC

AGS Exposition Services Inc.

Ahrefs Pte. Ltd. Ainsworth Inc. Air Essentials Inc. Air France-KLM SA

Air Serbia Airspeed18 Ltd. Akerman LLP

Akin Gump Strauss Hauer & Feld LLP

Alaric Flower Design Alaska Air Group Inc. Alba Invest Doo ALCHEMIQ Catering Alex Fasulo LLC Algo Adtech Ltd. AlgoExpert

Alitalia Compagnia Aerea Italiana SpA

AlixPartners LLP

Allianz Global Assistance SAS

Aloft Hotel Management Inc.

ALPHA Events Ltd. AlphaGraphics Inc. Amazon.com Inc.

American Airlines Group Inc.

American Family Connect Property &

Casualty Insurance Co. American Lock & Key Inc.

Amon Card Ltd. Amon OU Amplicy Ltd.

Amsalem Tours & Travel Ltd.

Andersen LLP Any.Do Ltd. Appbot

Apple Search Ads

Apple Search Advertisements

Apple Store AppsFlyer Inc. Aqua Kyoto Ltd. Arlo SoHo Hotel

Arocon Consulting LLC

ArtDesigna Ashby & Geddes Aston Limo Service

AT&T Inc.

Athlonutrition S.S Atlassian Corp. plc Atom Exterminators Ltd.

August LLC Auth0 Inc.

AutomationEdge Technologies Inc.

Avaya Inc.

AVL Services LLC Azmi & Associates B&C Camera

B&H Foto & Electronic Corp.

BambooHR LLC Bamboozle Café BCAS Malta Ltd. BCL Search Inc.

Bellwood Global Transportation

Benjamin, The Best Buy Co. Inc. Best Name Badges Big Cartel LLC

Bill.com Holdings Inc. BIND Infosec Ltd.

Bionic Electronics HT Ltd.

BirchamsArt BitBoy Crypto Bitfinex Bitfly Ltd. Bitfo Inc. BitGo Inc.

Bitmain Technologies Ltd. Bittrex Global GmbH

Bitwave

Blacklane GmbH Blackpeak Inc. Blake & Co.

Block Solutions Sdn Bhd

Blockchair Ltd.
Blockdaemon Ltd.
BlockWorks Group LLC
Bloomberg Finance LP
Bloomberg Industry Group
Blue Edge Bulgaria EOOD

Blue Moon Consultants International Ltd.

Blue Rock Search LLC BlueVoyant Israel Ltd. Board Game Designs Bob Group Ltd. Bolt Food

Bookyourcovidtest.com Boston Coach Corp.

Brave Software International Brazen Head Irish Pub

Brendan Gunn Consulting Group

British Airways plc Brooklyn's Down South BrowserStack Inc. BTC 2022 Conference BTC Media LLC Budget Rent A Car Ltd.

Bulwerks LLC
Bulwerks Security
Bustos, Victor Pla

Buzzsprout

C Street Advisory Group Cablevision Lightpath LLC

Calendly LLC

California, State of, Department of Financial

Protection and Innovation

CAN Mouzouras Electrical Contractors

Canva Inc.
Caola Co. Inc.
Capitol Hill Hotel
Caplinked Inc.

Carey Executive Transport

Carithers Flowers Carmo Cos. Carta Inc.

Caspian Holdings Ltd. CAYO Rafał Molak CDPQ US Inc. CDW Corp.

Chain of Events SAS Chainalysis Inc.

Chamber of Digital Commerce, The

Chick-fil-A Inc.

Chief

Ciochina, Ionut Lucian

Cision US Inc.

CitizenM Operations Holding BV

Cleverbridge AG

Click and Play - Conteudos Digitais Lda

ClubCorp Holdings Inc. CMS CMNO LLP CoderPad Inc.

Coffee Distributing Corp.
Cogency Global Inc.
CoinDesk Inc.
Coinfirm Ltd.

Coinfirm Ltd.
Coinlend GmbH

CoinMarketCap OpCo LLC

CoinRoutes Inc.

College Investor LLC, The

Comcast Corp.

Compliance Risk Concepts LLC

Concorde Hotel Ltd., The Consensus Sales Inc. ConsenSys AG

Constantinou, Elpida

Consumer Technology Association

Contentful Inc.
Cooper Global Ltd.

Coppell FC
Core Club, The
Core Scientific Inc.
Corsair Gaming Inc.
Costco Wholesale Corp.

Coursera Inc.

Cox Business Services LLC Creative Video Productions Ltd.

Creditor Group Corp.

Creel, Garcia-Cuellar, Aiza y Enriquez SC

Crelin Peck Consulting LLC CRP Security Systems Ltd.

Crypto Fiend Crypto Love

CryptoPailyYT Ltd.
CryptoRecruit Pty. Ltd.

CryptoWendyO

CSC CT Corp.

C-Tech Constandinos Telecommunication

Ltd. Co.

Cucio Guisordi, Andreia Curb Mobility LLC CVS Pharmacy Inc.

Cyesec Ltd. CYTA Ltd.

D'Albert, Matthew Dalvey & Co. Dan Hotels Ltd. Daniel J. Edelman Inc.

Data Dash Inc. Data4U Ltd.

Datapoint Surveying & Mapping

David Meltzer Enterprises David Rabbi Law Firm

DBeaver

Dealex Moving LLC

Dearson Levi & Pantz PLLC

Decentral Media Inc.

DeepL SE

Del Friscos Grille

Delaware, State of Division of Corporations

Dell

Deloitte Tax LLP Delta Air Lines Inc. Demetriou, Adonis

Derriere's Gentleman's Club

Desk doo

Dezenhall Resources Ltd.

DHL

Digital Asset News LLC Diplomat Resort, The

DNSFilter Inc.

Do Not Sit On The Furniture

Docker Inc.

DoiT International

DoiT International UK & I Ltd.

DoorDash Inc.

Dow Jones & Co. Inc.

Dragos DLT Consulting Ltd. DRB Hosting Ltd. (Deribit)

Dream Hotels

Dribbble Holdings Ltd.

DSV AS

Dune Analytics AS Dynasty Partners Ltd. E.R. Bradleys Saloon

Eagle County Regional Airport Ecrime Management Strategies Inc.

Edgewater Advisory LLC

EE Ltd.

Egon Zehnder International Inc.

El Al Israel Airlines Ltd. Elements Massage Ltd. Elite Marketing Group LLC Elmwood Design Ltd.

Emanuel Clodeanu Consultancy SRL

Embassy Suites Hotels Emirates Group, The Enginuity on Call EnjoyMaloy Trade Party

Enlightium Ltd.

ENSafrica

Enterprise Digital Resources Ltd. Enterprise Rent-A-Car Co. Inc.

Epitome Capital Management Pty. Ltd.

Espinhal, Luis Filipe

Estate of Edward W. Price, Jr.

Etsy Inc.

Eversheds Sutherland

EXDO Events Center

Expedia Group Inc. Expo Group Inc, The

Exquisite Sounds Entertainment

EY

ezCater Inc. Facebook

Fairmont Austin Lodging FalbaSoft Cezary Falba

Falkensteiner Hotels & Residences

Fatal Ltd. FatCat Coders Fattal Hotels Ltd. FedEx Corp.

Female Quotient LLC, The

Fibermode Ltd. Filmsupply LLC

Financial Times Group Ltd.

FiNext Conference FingerprintJS Inc.

Finnegan Henderson Farabow Garrett

Dunner LLP

First Class Vending Inc.

Fixer.io
Flixel Inc.
Flonights Ltd.
Flowroute LLC
FluXPO Media
Flyday Consultancy

Forkast Ltd. Forter Inc. Frame.io Inc. Freeman

Fromday-One BV Frontend Masters FSCom Ltd.

Fusion Bowls

G&TP Sweden AB

Gandi SAS Gartner Inc. GEA Ltd.

Gecko Labs Pte. Ltd.

Gecko Technology Partners Ltd.

GEM Gett Inc.

Giftagram USA Inc.

Gila Dishy Life Coach LLC

Gilbert + Tobin GitBook SAS GitHub Inc. GitKraken GK8 Ltd. Glovo

GoDaddy.com

Gogo Air International SARL

Goin' Postal
Google Ads
Google Cloud
Google Fi
Google Fiber
Google LLC
Google Play

Google Workspace GoToAssist Grammarly Inc. GreyScaleGorilla Grit Daily News GrubHub Inc.

GuardianArc International LLC

H2Prod Halborn Inc. Hampton Inn HanaHaus

Handel Group LLC

Harris-Harris Group LLC, The

Haruko Ltd. Hattricks Tavern

Headway Workforce Solutions Inc.

Healthy Horizons Ltd.

Heathrow Express Operating Co. Ltd.

Hedgeguard HeleCloud Ltd. HelpSystems LLC

Henriksen-Butler Nevada LLC

Hertz Corp., The

Herzog Fox & Neeman Highlight Films Ltd.

Hilton Worldwide Holdings Inc.

HireRight LLC HMRC Shipley

Holland & Knight LLP

Home Depot Inc., The

Hootsuite Inc. Horasis

Hotel Da Baixa Prata Lda.

Hotel Majestic

Hotel Midtown Atlanta

Hotels.com

Hudson Standard, The Hyatt Hotels Corp. Hysolate Ltd. I.A.M.L Ltd.

Ideal Communications Inc.

Idemia Group SAS Illumiti Corp.

Incorporating Services Ltd.

Indian Eagle Information, The

Infura Inc.
InGenie Ltd.
Innovatica LLC
Inside.com Inc.
Insider Inc.
Insperity Inc.
Instacart

Integrated Security & Communications Inc.

Intelligo Group USA Corp.
Intercontinental Hotel Group plc

Intercontinental Miami

Intertrust NV Intuit Inc. InvestAnswers

ip-api

IPQualityScore IST NY Inc. Iterable Inc.

Ivan on Tech Academy Jackson Lewis LLP Jaffa Hotel, The JAMS Inc.

Jarvis Ltd.

JB Hunt Transport Services Inc.

JetBlue Airways Corp.

JetBrains sro

John Lewis & Partners

JSC Royal Flight Airlines

Juliet International Ltd.

Jumpeut 3D Juniper Office

Junk Masterz LLC, The Junkluggers LLC, The JV Associates Inc. K.F.6 Partners Ltd. Kairon Labs BV KALC LLC Kanoo Pays Keeper Security

Kenetic Trading Ltd.

Kerry Hotel HongKong

KeyFi Inc. Kforce Inc. Kif, Evgeni

Killian Firm PC, The Kimpton Surfcomber Hotel KINTSUGI, Unipessoal Lda.

Knobs BAC Kohl's Korn Ferry

Koutra Athos Sotiris Krispy Kreme Kroll Advisory Ltd.

L&L Moving Storage & Trucking LLC

La Maison Favart Lanktree, Owen

Las Vegas Window Tinting

Latham LaunchDarkly Lawn Care LawnStarter

Leaa Left H

Left House, The Lima, Esther Line Group LinkedIn Corp.

LinkedIn Ireland Unlimited Co.

Lithify Ltd. Locate852 Loews Hotels Logitech Logshero Ltd. Logz.io

LS Future Technology AB

Lucidchart

Lucille's Smokehouse Bar-B-Que

Lufthansa Deutsche

Lumen

Lunar Squares LVC USA Inc.

Lyft

Madison Liquidators

MadRev LLC

Makarim & Taira S. Maltego Technologies

Mambu Tech BV

Mammoth Growth LLC

Mandarin Oriental Hotel

Manhattan Bagel

Manzo's Suites

Maren Altman FZCO

Marios Locksmith Ltd.

Marriott Hotels & Resorts

Marsh USA Maxon Corp.

Mayami Mexicantina

Mazars LLP Mazars Ltd.

McCarthy Tetrault LLP McLagan Partners Inc.

MCM 965

mDesign Holdings Ltd.

MediaOne Partners

Melio

Memorisely

Metropol Palace MF Partners Ltd.

MFA Network

MGM Grand Hotel LLC

Miami Beach Convention Center

Michael Page International Inc.

Michaels Cos. Inc., The

Microsoft Azure Inc.

Microsoft Corp.

Million Roses, The

MINDS

Minuteman Press International Inc.

Mixed Analytics

Mixpanel Inc.

Momentum Media Group

Monarch Blockchain Corp.

Monday.com Ltd.

MOO Print Ltd.

Moralis Academy

Morris Manning & Martin LLP

Moschoulla Patatsou Christofi

Motion Array

Motion Design School Co.

Move 4 Less LLC

MTA SpA

Music 2 the Max

MVP Workshop

Myers-Briggs & Co. Inc.

MythX

Namecheap Inc.

National Office Interiors & Liquidators

National Railroad Passenger Corp.

Nationwide Multistate Licensing System &

Registry

Navex Global Inc.

NBC Universal

Necter

Nevada Sign

New Spanish Ridge LLC

New York Times Co., The

Next Web Events BV, The

NextGenProtection

NICE Systems UK Ltd.

Nico Signs Ltd.

NordLayer

Nordlogic Software SRL

Nordstrom Inc.

Nossaman LLP

Notability Partners

Notarize

Nothing Bundt Cakes

Nuri

NuSources

Nyman Libson Paul LLP

OAKds Inc.

Ocean View Marketing Inc.

Office Depot

Office Movers Las Vegas

Office Star B2B Ltd.

OfficeSpace Software Inc.

OfficeVibe

OKEx

Onchain Custodian Pte. Ltd.

Onfido
Onfido Inc.
Onfido Ltd.
Optimizely Inc.
Oracle Corp. UK Ltd.

Otter.ai

OVF Customer.io LLC

PABXL Pack & Send Paddle

Pagliara Entertainment Enterprises LLC

Palantir Security Ltd. Panasonic Avionics Corp.

Panera Bread Panorays Ltd.

Papaya Global HK Ltd. Park MGM Las Vegas Park Plaza Hotels Parklane Resort & Spa

Party City Paxful Inc. Payplus by Iris Payplus Ltd.

Peas Recruitment Ltd.

Peninsula Business Services Ltd.

Phase II Block A South Waterfront Fee LLC

Photo Booth Vending

Plaid Inc. Pluralsight Inc.

Polihouse Boutique Hotel Polyrize Security Ltd. Portswigger Ltd. Postman Inc. Postmates Inc.

Practising Law Institute Inc.

Premaratne, Inesha

Premier Due Diligence LLC

Premium Beat Prescient PRG U.S. Inc. Print Hoboken LLC

Printful Inc.
Priority Power

Pro Blockchain Media LLP

Proof of Talent LLC Protect Operations Ltd.

PSE Consulting Engineers Inc. PSJ Kanaris Enterprises Ltd.

PTI Office Furniture

PubliBranco

Pure Marketing Group Corp.

Puressence Ltd.

Quality Inn & Suites Hotel

Quantstamp Inc. Quoine Pte. Ltd.

RA Venues at Churchill War Rooms

Rails Tech Inc. Real Vision Group

Rebecca Sweetman Consulting Ltd.

Reddit Inc.

Redk CRM Solutions Ltd.

Reflectiz Ltd.

Regus Management Group LLC

reMarkable AS Residence Inn

Resources Global Professionals

Restream.io Retool Inc.

Rever Networks Inc.

RFO Conferences Organizing LLC

RingCentral Inc. Ritz-Carlton, The

Rosewood Hotel & Resorts LLC

Rothschild TLV Royal Mail plc Royalton Hotel Sabana Labs SL Saffron Indian Cuisine

Saint Bitts LLC Sam's Club

Sam's Limousine & Transportation Inc.

SAP America Inc. Schoen Legal Search

ScraperAPI Seamless

SecureDocs Inc.

Securitas Security Services USA Inc.

Segment Inc. Selfridges SendSafely Sentry Synapse Florida
Sevio FZC Syndic Travel
SewWhatAndWear TAAPI.IO sro

Sheraton Hotels

Shutters on the Beach

Shutterstock

Silhouette Building, The

Tableau Software LLC

Talking Cocktails

Tampa Printer

Target Corp.

Similarweb Inc. TaskRabbit SJP Properties General Construction TaxBit Inc.

Sketch BV Taylor Wessing LLP Skew Ltd. TCL Publishing Ltd.

Slack Technologies LLC Teamz Inc.

SlideTeam Tembo Embroidery & Custom Merchandise

Small Pocket Video Ten Manchester Street Hotel

Smart City Networks LPTenderly dooSmartcontract Inc.Terra PanonicaSMSF AssociationTET Events LLCSnowflake Inc.Thimble InsuranceSo & Sato Law OfficeThomson ReutersSoho Beach HouseThunderclap LLC

SolarWinds Titan Office Furniture Ltd.

Soltysinksi Kawecki Szlezak

SonarSource

TokenTalk Ltd.

South City Kitchen

Toll Free Forwarding

Southwest Airlines

Sovos Compliance

Towers Watson Ltd.

SP V1CE Ltd.

Trade Group Inc., The
Spears Electric

TradingView Inc.

Spectrum

TransUnion

Sponsor United Trash Cans Warehouse

Sports1ternship LLC TRD Comm
SpotHero Trello Inc.

Standard Restaurant Equipment Co.

Staples

Trustpilot Inc.

Starbucks

TubeBuddy

Statusgator

Turkish Airlines

Stephanos Greek & Mediterranean Grill

Twenty84 Solutions

Stuart Tracte Photography
Twilio Inc.

Studio ViDA Twitter Inc.
Sublime HQ Pty. Ltd.

SuperSonic Movers LLC

Liber Fats

SuperSonic Movers LLCUber EatsSurety SolutionsUdemy Inc.Swag.comUline Inc.

Swept Cleaning Service of Austin

Unbound Tech Ltd.

Swiss International Air Lines Ltd.

Unifire Extinguishers Ltd.

SXSW LLC United Airlines

University Arms Hotel Unstoppable Domains Inc.

UPS

Upstager Consulting Inc.

UrbanStems Inc.
USA Strong Inc.
UsabilityHub Pty. Ltd.

UsaStrong.io

USPS

V3 Digital Ltd. Valere Capital

Vanguard Cleaning Systems of Las Vegas

Varonis Systems Inc. VCU Blockchain

Vercel Inc.

Verified First LLC VerifyInvestors.com Verizon Wireless

Vert & Blanc Enterprises Ltd.

Viasat Inc. Virtru Corp.

Virtual Business Source Ltd. Virtually Here For You Ltd. Vivid Edge Media Group

Volta Systems Group

VoskCoin LLC

VSECNOW Ltd.

Walgreens Boots Alliance Inc.

Wall Street Journal

Walmart Inc.

Warwick Hotel Ltd.

Wayfair Inc.

WCEF LLC

West Coast Pure Water LLC

WestCap Management LLC

Whirling Dervish Productions

Wilde Aparthotels

Wings Hotel, The

Wintermute Trading Ltd.

Wolf Theiss

Wolt

Wolters Kluwer NV

Workland

Workspace Management Ltd.

World Economic Forum

WP Engine Inc.

Wyndham Hotels & Resorts Inc.

Wynn Las Vegas Yellowgrid yellowHead Ltd.

Yohann

YouTube Premium

Zapier.com

Zegans Law Group Pllc, The

Zendesk Inc. Zeplin Inc. Zoho Corp.

Zoom Video Communications Inc.

Zubtitle LLC Zuraz97 Ltd.

SCHEDULE 1(0)

U.S. Trustee Personnel, Judges, and Court Contacts for the Southern District of New York

Abriano, Victor

Arbeit, Susan

Beckerman, Lisa G.

Bruh, Mark

Chapman, Shelley C.

Cornell, Shara

Drain, Robert D.

Gannone, James

Garrity, James L., Jr.

Glenn, Martin

Harrington, William K.

Higgins, Benjamin J.

Higgins, David S.

Jones, David S.

Joseph, Nadkarni

Lane, Sean H.

Masumoto, Brian S.

Mendoza, Ercilia A.

Moroney, Mary V.

Morris, Cecelia G.

Morrissey, Richard C.

Ogunleye, Alaba

Riffkin, Linda A.

Rodriguez, Ilusion

Schwartz, Andrea B.

Schwartzberg, Paul K.

Scott, Shannon

Sharp, Sylvester

Tiantian, Tara

Velez-Rivera, Andy

Vescovacci, Madeleine

Wells, Annie

Wiles, Michael E.

Zipes, Greg M.

Schedule 2

Potential Party In Interest	Relationship to Debtors
Adobe	Vendors
Akin Gump Strauss Hauer & Feld LLP	Vendors, Bankruptcy Professionals
Allianz Global Assistance	Vendors
Alvarez & Marsal Holdings LLC	Bankruptcy Professionals
Amazon	Vendors
Amtrust Underwriters, Inc.	Insurance
Apple Search Ads / Advertisements	Vendors
Apple Store	Vendors
AT&T Inc.	Utilities, Vendors
Atlassian Corp. plc	Vendors
Auth0 Inc.	Vendors
Avaya Inc.	Vendors
Best Buy Co. Inc.	Vendors
Bittrex Global GmbH	Vendors
Bloomberg Finance LP	Vendors
Bloomberg Industry Group	Vendors
British Airways plc	Vendors
	Current and Recent Former Entities
Celsius (AUS) Pty Ltd. (Australia)	Affiliated with the Debtors
	Current and Recent Former Entities
Celsius EU UAB (Lithuania)	Affiliated with the Debtors
	Current and Recent Former Entities
Celsius KeyFi LLC	Affiliated with the Debtors

Potential Party In Interest	Relationship to Debtors
	Current and Recent Former Entities
Celsius Lending LLC	Affiliated with the Debtors
	Current and Recent Former Entities
Celsius Management Corp	Affiliated with the Debtors
	Current and Recent Former Entities
Celsius Mining IL Ltd	Affiliated with the Debtors
	Current and Recent Former Entities
Celsius Mining LLC	Affiliated with the Debtors
	Current and Recent Former Entities
Celsius Network (Gibraltar) Limited	Affiliated with the Debtors
	Current and Recent Former Entities
Celsius Network Europe d.o.o. Beograd (Serbia)	Affiliated with the Debtors
	Current and Recent Former Entities
Celsius Network IL Ltd. – Bulgaria Branch	Affiliated with the Debtors
	Current and Recent Former Entities
Celsius Network IL Ltd. (Israel)	Affiliated with the Debtors
	Current and Recent Former Entities
Celsius Network Inc.	Affiliated with the Debtors
	Current and Recent Former Entities
Celsius Network Limited (UK)	Affiliated with the Debtors
	Current and Recent Former Entities
Celsius Network LLC	Affiliated with the Debtors
	Current and Recent Former Entities
Celsius Networks Lending LLC	Affiliated with the Debtors

Potential Party In Interest	Relationship to Debtors
	Current and Recent Former Entities
Celsius Operations LLC	Affiliated with the Debtors
	Current and Recent Former Entities
Celsius Services CY Ltd (Cyprus)	Affiliated with the Debtors
	Current and Recent Former Entities
Celsius US Holding LLC	Affiliated with the Debtors
	Current and Recent Former Entities
Celsius US LLC (Formerly Celsius Money)	Affiliated with the Debtors
Cision Us Inc.	Vendors
CMS Holdings LLC	Institutional Customers
Coffee Distributing Corp.	Vendors
Comcast	Utilities, Vendors
Concorde Hotel	Vendors
Coursera	Vendors
Cox Business	Utilities, Vendors
CVS Pharmacy	Vendors
Dell	Vendors
Deloitte Tax LLP	Vendors
Deloitte & Touche LLP	Bankruptcy Professionals
DoorDash	Vendors
Dow Jones & Company, Inc.	Vendors
Ernst & Young	Bankruptcy Professionals
Etsy	Vendors
EY	Vendors, Bankruptcy Professionals

Potential Party In Interest	Relationship to Debtors
Facebook	Vendors
Flowroute	Vendors
Frame.io	Vendors
GitHub, Inc.	Vendors
GK8 Ltd	Vendors
	Current and Recent Former Entities
GK8 Ltd (Israel)	Affiliated with the Debtors
	Current and Recent Former Entities
GK8 UK Limited	Affiliated with the Debtors
	Current and Recent Former Entities
GK8 USA LLC	Affiliated with the Debtors
GoDaddy.com	Vendors
Google Ads	Vendors
Google Cloud	Vendors
Google Fi	Vendors
Google Fiber	Utilities, Vendors
Google LLC	Vendors
Google Play	Vendors
Google Workspace	Vendors
GrubHub, Inc.	Vendors
Hilton Worldwide Holdings Inc.	Vendors
Hyatt Hotels Corp.	Vendors
Indian Harbor Insurance Company	Insurance
Instacart	Vendors

Potential Party In Interest	Relationship to Debtors
Intercontinental Hotel Group plc	Vendors
Intercontinental Miami	Vendors
Iterable, Inc.	Vendors
Kohl's	Vendors
Krispy Kreme	Vendors
Kronos Holdings Ltd.	Institutional Customers
LinkedIn Corporation	Vendors
LinkedIn Ireland Unlimited Company	Vendors
Lloyd's of London	Insurance
Logitech	Vendors
Lyft	Vendors
Mandarin Oriental Hotel	Vendors
Marriott Hotels & Resorts	Vendors
Marsh USA	Vendors, Insurance
McLagan Partners Inc.	Vendors
MGM Grand Hotel LLC	Vendors
Michaels Cos. Inc., The	Vendors
Microsoft Corp.	Vendors
Microsoft Azure Inc.	Vendors
Mixpanel Inc.	Vendors
MTA SpA	Vendors
NBC Universal	Vendors
Nordstrom Inc.	Vendors
Office Depot	Vendors

Potential Party In Interest	Relationship to Debtors
Oracle Corporation UK Limited	Vendors
Panasonic Avionics Corporation	Vendors
Park MGM Las Vegas	Vendors
Postmates Inc.	Vendors
Premium Beat	Vendors
Ring Central Inc.	Utilities, Vendors
Sam's Club	Vendors
SAP America, Inc.	Vendors
Seamless	Vendors
Shutterstock	Vendors
Slack Technologies, LLC	Vendors
Solarwinds	Vendors
Spectrum	Vendors
Spectrum Enterprise	Utilities
Staples	Vendors
Starbucks	Vendors
Synapse Florida	Vendors
Tableau Software, LLC	Vendors
Target Corp.	Vendors
The New York Times	Vendors
Thomson Reuters	Vendors
TransUnion	Vendors
Trello, Inc.	Vendors
Twilio Inc.	Vendors

Potential Party In Interest	Relationship to Debtors
Twitter Inc.	Vendors
Uber	Vendors
Uber Eats	Vendors
United Airlines	Vendors
UPS	Vendors
Verizon Wireless	Utilities, Vendors
ViaSat Inc.	Vendors
Walgreens Boots Alliance Inc.	Vendors
Wall Street Journal	Vendors
Walmart Inc.	Vendors
Wayfair Inc.	Vendors
WestCap Celsius Co-Invest 2021, LLC	Equity Holders
WestCap Group	Equity Holders
WestCap Management LLC	Vendors
WestCap SOF Celsius 2021 Aggregator, LP	Equity Holders
WestCap SOF II IEQ 2021 Co-Invest, LP	Equity Holders
Wolters Kluwer NV	Vendors
Wynn Las Vegas	Vendors
YouTube Premium	Vendors
Zendesk Inc.	Vendors
Zurich Insurance Group AG	Insurance

Schedule 3

Potential Party In Interest	Relationship to Debtors
AT&T Inc.	Utilities, Vendors
Avaya Inc.	Vendors
Bloomberg Finance LP	Vendors
Bloomberg Industry Group	Vendors
Boston Coach Corp.	Vendors
Cablevision Lightpath LLC	Vendors
Carey Executive Transport	Vendors
Coffee Distributing Corp.	Vendors
Cogency Global Inc.	Vendors
Comcast Corp.	Utilities, Vendors
Delaware, State Division of Corporations	Vendors
Dell	Vendors
Dow Jones & Company, Inc.	Vendors
Ernst & Young	Bankruptcy Professionals
EY	Vendors, Bankruptcy Professionals
FedEx Corp.	Vendors
Financial Times Group Ltd.	Vendors
Gartner Inc.	Vendors
GrubHub Inc.	Vendors
Kirkland & Ellis LLP	Bankruptcy Professionals
Kroll Advisory Ltd	Vendors
Latham & Watkins LLP	Bankruptcy Professionals, Vendors

Potential Party In Interest	Relationship to Debtors
Logitech	Vendors
Lumen Technologies, Inc.	Utilities, Vendors
	Non-Bankruptcy Advisors and Ordinary Course
McCarthy Tetrault LLP	Professionals
Regus Management Group LLC	Landlords
Rosewood Hotel & Resorts LLC	Vendors
SendSafely	Vendors
Slack Technologies, LLC	Vendors
Spectrum	Vendors
Staples	Vendors
Swag.com	Vendors
The Information	Vendors
The New York Times Co.	Vendors
The Ritz-Carlton	Vendors
Thomson Reuters	Vendors
Uber	Vendors
Uber Eats	Vendors
United States Securities and Exchange Commission	Taxing Authority/Governmental/Regulatory Agencies
UPS	Vendors
USPS	Vendors
	Utilities, Vendors
Verizon Wireless	
Wall Street Journal	Vendors

Potential Party In Interest	Relationship to Debtors
White & Case LLP	Bankruptcy Professionals
	Non-Bankruptcy Advisors and Ordinary Course
Wilson Sonsini Goodrich & Rosati	Professionals
World Economic Forum	Vendors
Wolters Kluwer NV	Vendors
Zoom Video Communications Inc.	Vendors